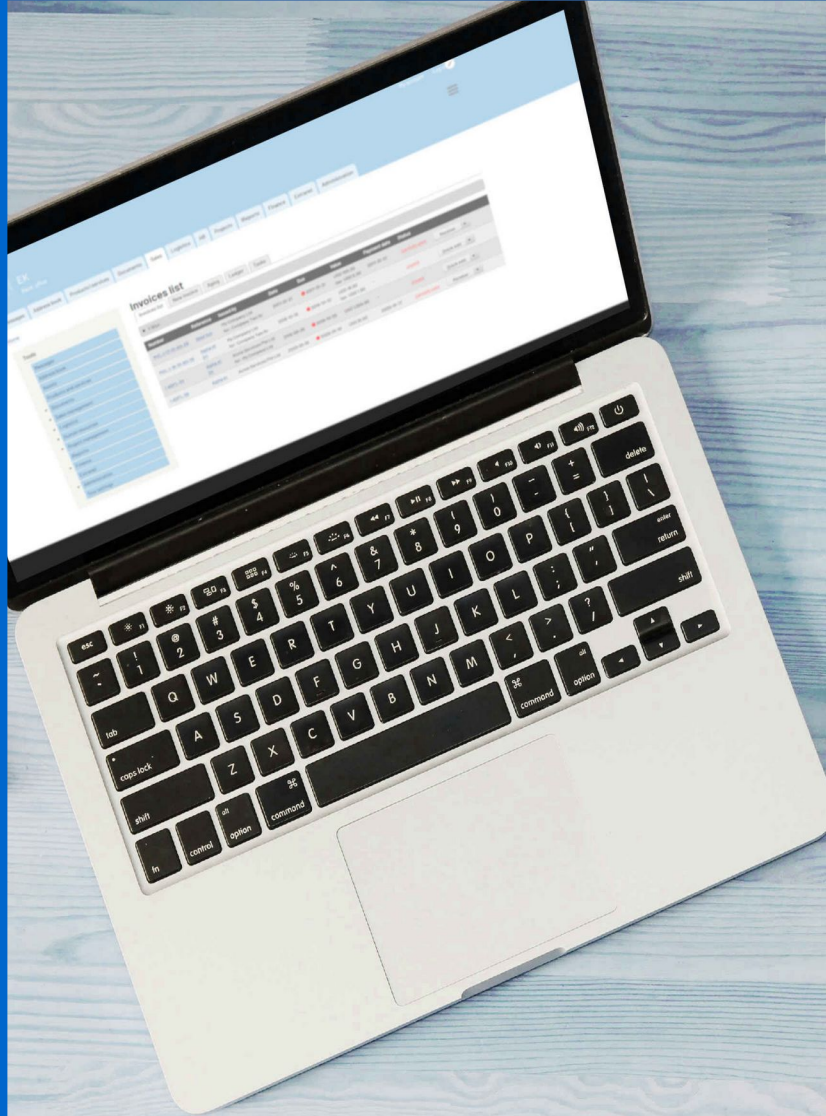


Projects management

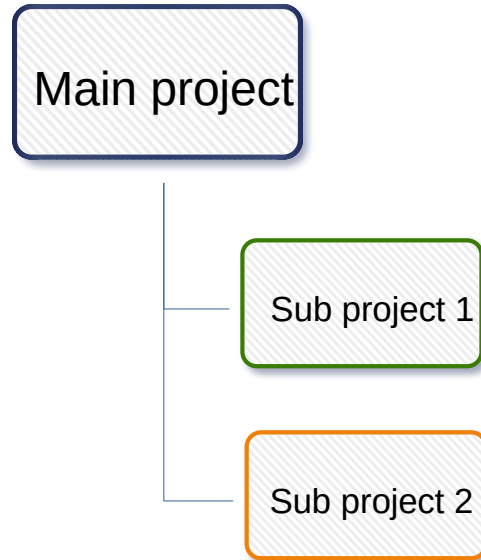
Sub projects usage



Sub project

Structure

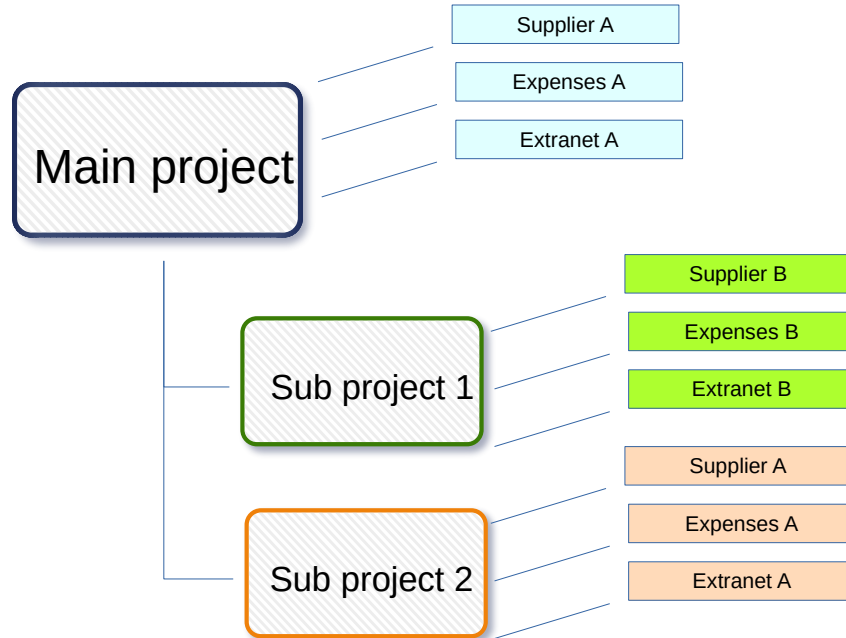
Sub projects are project pages that are linked to a Main project.



Sub project

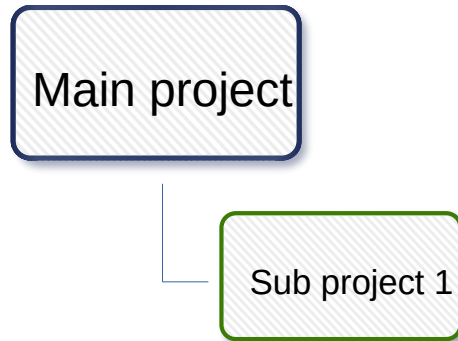
Structure

Each Main and Sub projects can then have their **own data** references



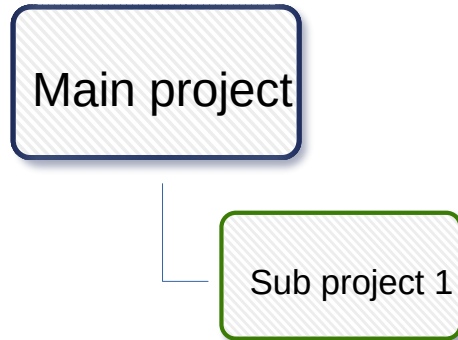
Sub project

Example of cases when sub projects can be created



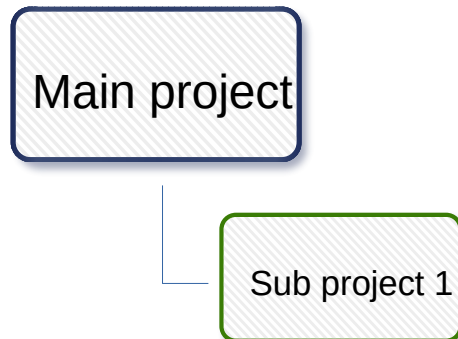
A project has same client but with **different suppliers** participating in the project

In this case you can, for example, share different data per supplier, build expenses record per supplier and do invoice or purchase per project / supplier



A project is **changing scope**, for instance, initial project is extended to new phase or request new work and quotation

In this case you can follow-up different project with same client and suppliers but with different objectives



A project is **covering different countries** or is extended geographically

In this case you can follow-up different project with same client and suppliers but with different areas

Project settings

Note: you can link or merge independent projects.

If 2 or more projects where created independently, you can still link or **merge** them later if they become Sub project types.

Check with administrator to merge project if needed.

Merge projects

Users sections access

Transfer projects

Merge projects

Access control

Serial format

This process will merge one project as sub project of existing project.

Project to be merged * 313 A-CA-6_09-BP-313 (completed) Deco and supp

Select

You are merging A-CA-6_09-BP-311 (Project design and supply), SINGAPORE

Project destination *

311 A-CA-6_09-BP-311 (open) Project design ...

Here, project 311 will be linked to 313

Confirm merge



AREA
Systems

EK